

Account Consolidation



Complete this form if you have more than one TelstraSuper account and you wish to consolidate them into a single TelstraSuper account.

RED SECTIONS FOR YOUR INFORMATION

GREY SECTIONS TO FILL OUT

Before you start

- Read the relevant **Product Disclosure Statement** available at telstrasuper.com.au/pds before consolidating your accounts
- Your existing investment allocation(s) will be retained. If you wish to update your investment options you can do so via SuperOnline or complete the **Investment Choice** form available at telstrasuper.com.au/forms
- If you wish to consolidate your TelstraSuper Personal Plus and TelstraSuper Corporate Plus accounts and employer contributions (Superannuation Guarantee) are being made to both of these accounts, you will be unable to consolidate them
- If you're signing this form on behalf of another person, you will need to complete and attach an **Authorised Third Party Representative Identification** form available at telstrasuper.com.au/forms and include any certified documents as required
- To consolidate your accounts you will need your account numbers, which you will find on your statements, via SuperOnline or call us on **1300 033 166**.

1. Your details currently held by TelstraSuper

Title	Mr	Mrs	Miss	Ms	Other	
Surname*						Member number*
Given name(s)*						Date of birth*
Residential address*						
Suburb*				State*		Postcode*
Mobile/contact no.*				Email*		

* Mandatory fields

Note: We'll be unable to process this form if your contact or personal details are different to those we currently hold for you. To check and/or update your details before you submit this form you can:

- log into your SuperOnline account, or
- call us on **1300 033 166**, or
- complete a **Change of contact details** form to update your contact details or a **Change of member details** form to update your personal details available at telstrasuper.com.au/forms and submit it with this form.



Before you act

You may wish to consult an adviser before you make any decisions relating to your financial affairs. To speak with an adviser from TelstraSuper Financial Planning call **1300 033 166**.

2. Consolidate your accounts

I wish to consolidate my:

TelstraSuper Personal Plus account to my **TelstraSuper Corporate Plus account**, and only one of them is receiving employer contributions

TelstraSuper Personal Plus account number

TelstraSuper Corporate Plus account number

TelstraSuper Personal Plus account to my other **TelstraSuper Personal Plus account**

TelstraSuper Personal Plus account number (account you wish to close)

TelstraSuper Personal Plus account number (account you wish to keep)

3. Your declaration and signature

By signing this form, I declare:

- I have read and understood the information in the relevant **Product Disclosure Statement**
- acknowledge that all the information I have provided on this form is true and correct
- I authorise TelstraSuper to consolidate my super accounts as indicated on this form and close the account from which funds are transferred
- I understand that any insurance cover from my closed account will cease and any applicable insurance cover for the account I have chosen to retain will continue.
- I understand that if the details on the form differ from the details that TelstraSuper holds about me this form will not be processed and TelstraSuper will not be responsible for delays or other consequences due to the details not matching.

Each person who signs this form on behalf of the applicant named in this form:

- represents and warrants that they are lawfully appointed as guardian, administrator or attorney (as applicable), and
- declares that they are acting in accordance with the terms of the relevant power of attorney, guardianship order or administration order, including that if more than one person must act under the appointing document, all nominated persons must include their name, signature and date on this form below, and
- declares that their appointment remains valid and current as at the date of this form

State capacity (if applicable) Guardian Administrator Attorney

Name

Signature

X

Date



Please upload completed form via your SuperOnline account or return it to:

PO Box 14309, MELBOURNE VIC 8001

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709, is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper).
Telephone 1300 033 166 Website telstrasuper.com.au

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